

*Interprète Assermenté*

*Official Translator*

Republic of Tunisia  
Ministry of Justice and Human Rights  
Tribunal of First Instance of Tunis  
Corporate Register

**EXTRACT FROM THE CORPORATE REGISTER**  
**Moral entity**

Ref Article 63 of the law N° 44 of 1995 dated May 2nd, 1995

**Registration at the commercial register:**

Filing N°: D1838096      date: 01.01.1996  
N° of the commercial register : C182331996  
N° of internal file: G01756172016  
Date of obtainment of extract: 28.04.2016.

**Information on the person:**

Company's Name : **SOCIETE TUNISIENNE DE BANQUE**  
Type of company : public company  
Capital : 776875000,000 Tunisian Dinars  
Address of head office: Rue Hedi Nouira- Tunis  
Duration of company : 99  
Date of closing of fiscal year:

**Constitution of the company:**

Date of filing of the articles of association: 18.09.1996  
N° of filing at the secretariat of the commercial register: D1838096  
Date of publication at the official gazette : 25.09.1996  
Origin of the business : Other  
Exploitation method : permanent  
N° of the authorization of commerce : 0001237A  
Date of beginning of activity : 18.04.1957  
Main activity: All banking activities  
Legal situation of the moral entity:  
On 23.10.2015 filing of capital increase + filing of by-laws with amendment of article 6 and separation between the functions of chairman of the board and managing director and amendment of articles 25-21-19 and 26 of the by-laws.  
On 24.06.2015 filing of discharge to members of the board + allocation of results + approval of appointment of the members of the board + appointment of a member of



the board representing the minor shareholders + filing of the individual and consolidated balance sheet for the accounting year 2014 + miscellaneous.

On 09.12.2014 filing of approval of the financial statements and the auditors' report and board's report of 2013 + allocation of results + discharge to the members of the board + appointment of new auditors for the years 2014-2015-2016 + cancelling of capital increase then approval of project of capital increase + retirement of the deputy general manager Fethi Chourou.

On 21.11.2013 filing of financial statements of the year 2012 and discharge to members of the board + allocation of results + renewal of mandates and appointment of new members of the board of directors = miscellaneous.

On 02.05.2013 filing of appointment of chairman general manager and a member representing the state at the board.

On 23.11.2012 filing of minutes of approval of financial statements of the year 2011.

On 12.06.2012 filing of capital increase + appointment of deputy general managers and counsels in charge.

On 04.08.2011 filing of approval of the report of the board of directors for the accounting year 2010, allocation of profits and filing of financial statements for the same year and appointment of auditors for three years and approval of appointment of members of the board.

On 10.05.2011 filing of appointment of Ms Samira Ghribi representative of state at the board of directors and managing director and appointment of Ms Amel Mдини a member representative of state at the board in replacement of mr Hedi Ben Cheikh.

On 22.07.2010 filing of reading of the report of board of directors and auditors for the year 2009, approval of reports and discharge to the members of the board and re-appointment of them, and filing of updated by-laws.

On 24.03.2010 filing of appointment of general manager.

On 21.08.2009 filing of appointment of Mr Abou Hafs Omar Najai member of the board in place of Mr Laroussi Bayoudh, and appointment of Mr Habib Ammar member representing the state in place of Mr Safia Naghmouchi.

On 26.06.2004 filing of minutes of by-laws updating.

On 23.09.2005 filing of statement signed by the managing director Mr Laroussi Bayoudh comprising the companies pertaining to the Société Tunisienne de Banque which are: société tunisienne de recouvrement, investment company with development capital of the société tunisienne de banque group- société de gestion des entreprises de placement collectif des bons de trésor of the société tunisienne de banque group- company Ksar Skanes international – société l'immobilière de l'avenue – investment company of the société tunisienne de banque group- touristic company Africa Sousse – investment company SICAR société tunisienne de banque group- société financière de gestion - société tunisienne de banque Capitalis- tunisian company of mechanical electrical industries- ateliers mécaniques du Sahel- banque Franco-Tunisienne- touristic company Dkhila – financial company Alhamas- touristic company Ain Draham- company Artemis hotel Neptunia- company Sousse center Boujaafar.

On 12.07.2006 filing of financial statements and auditor's report of 2005.

On 30.08.2006 filing of minutes of approval of the report of the board of directors and financial statements and amendment of by-laws of the bank.

On 28.10.2006 filing of order number 16985 pronounced on 17.10.2006 by the chamber 6 ordering the sale of the business premises 6 bis Rue Hollande and Rue Karfa as hotel and the opening for movables and immovable 815269128 and appointment of Mr Mohamed Nejib Labidi, bailiff in Tunis to proceed to that sale.



On 13.07.2007 filing of list of shareholders and financial statements and auditor's report and renewal of mission of the members of the board for 3 years and appointment of Mr Ahmed Hedouaj representative of state in place of Mr Mohamed Moncef Said for 3 years.

On 04.07.2008 filing of financial statements for the year 2007 and reports of the auditors, and filing of management report of the société tunisienne de banque group and list of shareholders.

On 05.08.2008 filing of minutes of appointment of Mr Hedi Bejaoui member of the board in place of Mr Abdelhamid Triki.

On 09.10.2008 filing of minutes of appointment of Mr Abou Hafs Omar Najai member representing the state at the board of directors of the société tunisienne de banque and its chairman.

- This register has encumbrances.

**Information on the administration:**

Name and forename	date of birth	Address	Capacity
Mourad Baccar	18.07.1958	Rue Ahmed Chawki N° 52 Cité Ben Arous Ahmadi, Boumhel Bassatine 2097	Deputy general manager
Générale de revision et gestion		Avenue Abderrahmane Azzam 1002 Cité Khadra, Tunis	Auditor
ABC d'audit et conseil		Charguia II rue des entrepreneurs, immeuble Hertz 2037 Ariana	Auditor
Société de révision financière Finaco		Impasse Safsaf Avenue Khaled Ibn El Walid, 2046 Aouina, Marsa. Tunis	Auditor
SAID Samir	03.12.1957	Avenue République 8023 Beni Khar- Nabeul	General Manager

Issued by the corporate register secretariat of Tunis on 28.04.2016.

This extract reveals the situation of the commercial register at the time of delivery and copies are not accepted.

Seal impression: Ministry of Justice, Tribunal of First Instance of Tunis.

The court clerk

Signature illegible.

Certified true translation  
Date: ..... 05 MAI 2017 .....  
N°: ..... 4570 / 05.11.17 .....  
